

# “Asia’s Pioneering Hospitality Chain of Environmentally Sensitive 5 Star Hotels & Resorts”

14<sup>th</sup> February, 2023

To,  
DCS,  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.

To,  
The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra –Kurla Complex,  
Bandra (E), Mumbai – 400 051

Code: 526668,

Code:- KAMATHOTEL-EQ

|                 |                                       |
|-----------------|---------------------------------------|
| Company Name    | Kamat Hotels (India) Ltd              |
| Pledgor Name 1  | Vithal V. Kamat (HUF)                 |
| Pledgor Name 2  | Vithal V. Kamat                       |
| Pledgor Name 3  | Vithal V. Kamat/Vidya V. Kamat        |
| Pledgor Name 4  | Vishal V. Kamat                       |
| Pledgor Name 5  | Vishal V. Kamat/Vidya V. Kamat        |
| Pledgor Name 6  | Vidya Vithal Kamat                    |
| Pledgor Name 7  | Vidya V. Kamat/Vithal Venketesh Kamat |
| Pledgor Name 8  | Vidita V. Kamat/Vidya V. Kamat        |
| Pledgor Name 9  | Vishal Amusements Ltd                 |
| Pledgor Name 10 | Plaza Hotels Pvt Ltd                  |
| Pledgor Name 11 | Kamat Development Pvt Ltd             |
| Pledgor Name 12 | Sangli Rubber Agro Pvt Ltd            |
| Pledgor Name 13 | Savarwadi Rubber Agro Private Limited |

Dear Sir/ Madam,

**Sub: Disclosure pursuant to Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to release of pledge of equity shares of Kamat Hotels (India) Limited**

REGD OFF.: 70-C, Nehru Road, Vile Parle (East), Mumbai - 400 099, India. Tel.:022 2616 4000, Fax :022 2616 4203.

Email-Id : cs@khil.com | Website: www.khil.com | CIN: L55101MH1986PLC039307



# “Asia’s Pioneering Hospitality Chain of Environmentally Sensitive 5 Star Hotels & Resorts”

Pursuant to the disclosure required to be made under Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the pledged equity shares of “Kamat Hotels (India) Limited”

For Kamat Hotels (India) Limited

VITHAL  
VENKETESH  
KAMAT

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VITHAL VENKETESH  
KAMAT  
Date: 2023.02.14  
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Dr. Vithal V. Kamat

DIN00195341

Executive Chairman and Managing Director



REGD OFF.: 70-C, Nehru Road, Vile Parle (East), Mumbai - 400 099, India. Tel.:022 2616 4000, Fax :022 2616 4203

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**Part A**  
**Annexure**

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part- A – Details of Acquisition**

|  |   |   |  |
|--|---|---|--|
| 1. Name of the Target Company (TC)   | <b>Kamat Hotels (India) Limited</b>   |   |  |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | Pledge (including agreement thereof) of Equity shares of Kamat Hotels (India) Limited |   |  |
| 3. Whether the acquirer belongs to Promoter/Promoter group   | yes   |   |  |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | BSE Limited,<br>National Stock Exchange Limited                                       |   |  |
| 5. Details of the acquisition as follows   | Number  | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>   |   |   |  |
| a) Shares carrying voting rights   | 1089024   | 4.62  | 4.62   |
| b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)   |   |   |  |
| c) Voting rights (VR) otherwise than by shares   |   |   |  |
| d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)             |   |   |  |
| e) Total (a+b+c+d)   | 1089024   | 4.62  | 4.62   |
| <u>Details of acquisition:</u>   |   |   |  |
| a) Shares carrying voting rights acquired/ sold  | -   | -   | -  |
| b) VRs acquired/sold otherwise than by shares  | -   | -   | -  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -   |   | -  |
| d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)   | 13279236  | 56.28   | 56.28  |
| e) Total (a+b+c+d)   | 13279236  | 56.28   | 56.28  |
| <u>After the acquisition, holding of acquirer along with PACs of:</u>  |   |   |  |
| a) Shares carrying voting rights   | -   | -   |  |
| b) VRs otherwise than by shares  |   |   |  |



|  |   |       |       |
|--|---|-------|-------|
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition         |   |       |       |
| d) Shares in nature of encumbrance (pledge/Aien/non-disposal undertaking/others)   | 14361960                                | 60.90 | 60.90 |
| e) Total (a+b+c+d)   | 14361960                                | 60.90 | 60.90 |
| 6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)  | By way of release of pledge             |       |       |
| 7.Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.  | equity shares of the target Company     |       |       |
| 8. Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC | 11-02-2023                              |       |       |
| 9.Equity share capital /total voting capital of the TC before the said acquisition/ sale   | 23584058 equity shares of Rs. 10/- each | 100   | 100   |
| 10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale  | 23584058 equity shares of Rs. 10/- each | 100   | 100   |
| 11. Total diluted share/voting capital of the TC after the said acquisition/sale.  | 23584058                                | 100   | 100   |

Signature of the acquirer:

**For Kamat Hotels (India) Limited**

VITHAL  
VENKETESH  
KAMAT

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VENKETESH KAMAT  
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**Dr. Vithal V. Kamat**

**DIN00195341**

**Executive Chairman and Managing Director**

